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**ATRIUM EUROPEAN REAL ESTATE LIMITED**

**ATRIUM SUCCESSFULLY ISSUES €200 MILLION UNSECURED EUROBONDS BY TAPPING ITS  
€300 MILLION 3.000% EUROBONDS DUE 2025**

Ad hoc announcement - Jersey, 18 June 2020. Atrium European Real Estate Limited ("Atrium" or the "Company" and together with its subsidiaries, the "Group") (the "Issuer"), a leading owner, operator and redeveloper of shopping centres and retail real estate in Central Europe, announces that it has priced a €200 million of notes to be consolidated and form a single series with the €300,000,000 3.000 per cent. notes due 2025 issued on 11 September 2018 (the "New Notes"). The issue price is 96.582% of the principal amount reflecting a yield of 3.732% and excluding accrued interest from 12 September 2019 to the issue date.

Atrium will apply for the New Notes to be listed on the official list of the Luxembourg Stock Exchange and admitted to trading on the Luxembourg Stock Exchange's regulated market.

The New Notes have been placed with a broad range of institutional debt investors across Europe.

The New Notes have been assigned a rating of Baa3 by Moody's and BBB by Fitch, in line with Atrium's corporate ratings.

The proceeds of the New Notes will be used for the refinancing of the Group's existing debt and for general corporate matters.

***For further information:***

**FTI Consulting Inc.:**

Richard Sunderland

atrium@fticonsulting.com

**+44 (0)20 3727 1000**

*The Company is established as a closed-end investment company incorporated and domiciled in Jersey and regulated by the Jersey Financial Services Commission as a certified Jersey listed fund, and is listed on both the Vienna Stock Exchange and the Euronext Amsterdam Stock Exchange. Appropriate professional advice should be sought in the case of any uncertainty as to the scope of the regulatory requirements that apply by reason of the above regulation and listings. All investments are subject to risk. Past performance is no guarantee of future returns. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results.*

The information contained herein does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities referred to herein in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any jurisdiction.

The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”) or in the United Kingdom (the “UK”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the “Insurance Distribution Directive”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II;. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “PRIIPs Regulation”) for offering or selling the New Notes or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in the EEA or in the UK may be unlawful under the PRIIPs Regulation.

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