

City Europe

9M 2026 RESULTS

5 November 2026

STRONG OPERATIONAL PERFORMANCE 9M 2026



+7.5%
Like-for-Like NRI growth
vs. 9M 2025

+25.4%
Like-for-Like EBITDA growth
vs. 9M 2025

-36.2%
G&A expenses, net
9M 2026: €5.0m
vs. 9M 2025: €7.9m

97.3%
Retail occupancy
as of September 30, 2026

+2.4%
Like-for-Like tenant sales
vs. 9M 2025

3.54
EUR/share
EPRA Net Reinstatement Value
as of September 30, 2026

12.0%
OCR
as of September 30, 2026

89
Contracts signed
in 9M 2026

+14.8%
Leasing spread
YTD September 2026

STRONG OPERATIONAL PERFORMANCE Q3 2026



The value of standing investments portfolio remained stable during the third quarter of 2026.

+6.2%
Like-for-Like NRI growth vs. Q3 2025

+29.5%
Like-for-Like EBITDA growth vs. Q3 2025

+0.8%
Like-for-Like tenant sales vs. Q3 2025

-45.1%
G&A expenses, net
Q3 2026: €1.5m
vs. Q3 2025: €2.8m

+12.7%
Leasing spread Q3 2026

24
Contracts signed in Q3 2026

Both G City Europe Ltd and its owner G City Ltd publish their financial results on the companies' web sites.

For financial statements of G City Europe Ltd go to the following URL: https://g-cityeu.com/financial-result/

To access its press releases, go to: https://g-cityeu.com/press-release/

G City Ltd is quoted on the Tel Aviv stock exchange. To access G City web site, go to: https://g-city.com/



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